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TEA MARKET REPORT – Sale 40 held on Monday 10th February, 2025

CTC LEAF: 63,236 packages of tea on offer met with an improved demand. .

BROKENS: Good liquoring Brokens were a good market and were mostly dearer upto Tk.5/- over last. Medium varieties witnessed a fairly good demand and were about steady. Plain types met with only fair interest and were generally easier with fair withdrawals. BLF teas met with only little interest with heavy withdrawals.

FANNINGS: Good liquoring Fannings met with a fairly strong demand at dearer rates following competition. Medium sorts were a good market and sold at around last levels. Plain types met with only fair interest and were generally easier with fair withdrawals. BLF teas met with only some interest with heavy withdrawals.

DUST: 10,763 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at around last

levels. Their Mediums were fully firm to slightly dearer closely following quality. Plain/BLF Dusts met with a less demand and saw fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Highlight of the sale was the stronger demand for good liquoring varieties which often advanced in value following competition. Both Blenders and Loose tea buyers were more active this week. However, bulk of the offerings which comprised of reprinted teas were often neglected. Dusts met with an improved demand.

Our Catalogue: (Sale 40) Avg : Tk 194.30, Sold 50.04% , (Sale 39) Avg : Tk 197.33, Sold 55.72%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	230-240	225-230	Best	230-245	225-230	PD	192-248	198-250
Good	205-220	200-205	Good	210-220	205-215	RD	160-318	160-286
Medium	180-190	175-185	Medium	180-190	175-185	D	160-293	160-270
Plain	160-170	160-170	Plain	160-170	160-170	CD	160-364	170-273
BLF	160-162	160-162	BLF	160-162	160-162	BLF	160-192	160-180

Exchange Rates 10th February, 2025 Sterling Pound 150.1298 Dollar: Tk. 121.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Amrail	GBOP	20	270/-	MA
Fannings	* Amrail	PF	30	269/-	Danish/Ispahani
Clonal Brokens	Kedarpur	GBOP(S)BT1	10	350/-	GT
Clonal Fannings	Kedarpur	PF(BT1)	10	350/-	AKT
RD/PD (incl.Clone)	* Amrail	RD	10	318/-	AKT
D (incl.Clone)	Kedarpur	D(BT1)	10	340/-	AKT
CD (incl.Clone)	*Madhupur	CD(BT1)	10	364/-	LC

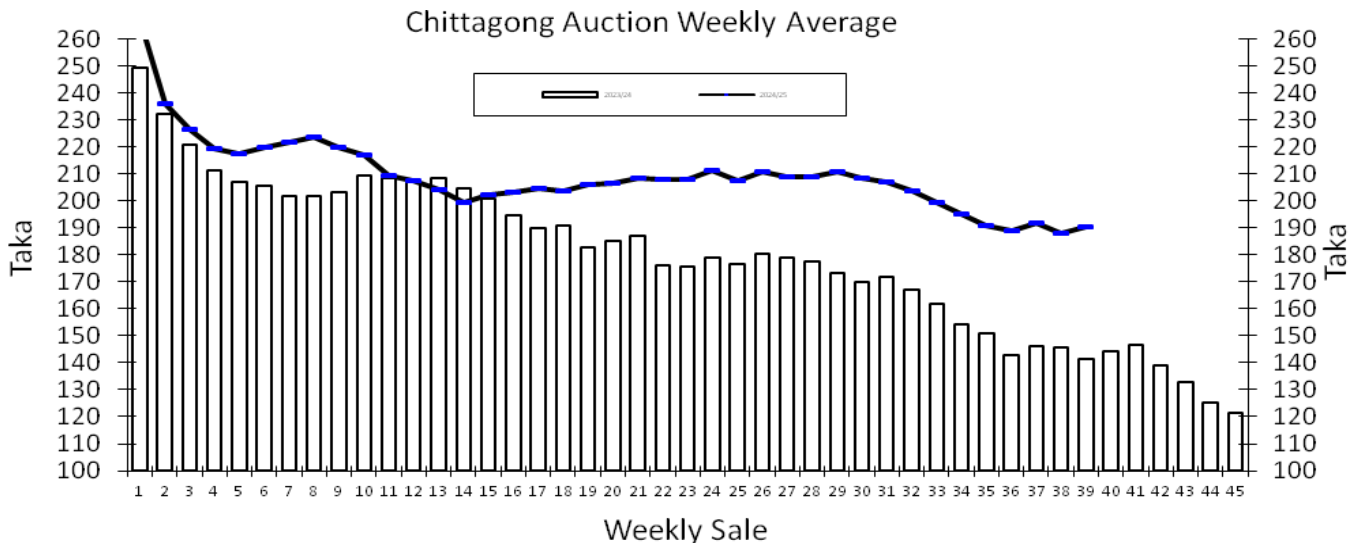
* Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 40)				Next Sale (Sale 41)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	63,236	3,155,476.4	51,853	2,587,464	56,067	2,797,743.3	50,109	2,500,439
Dust	10,763	537,073.7	16,442	820,455	10,183	508,131.7	16,249	810,825
Total	73,999	3,692,550.1	68,295	3,407,920	66,250	3,305,875.0	66,358	3,315,245

Chittagong Auction Average - Sale 39

(Season 2024/25): Tk 190.21 & (Season 2023/24): Tk 141.20 & (Season 2022/23) :Tk 165.03



Chittagong Auction Statistics - Sale: 39

Updated on: 10th February 2025

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(-/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	2,010,899.0	135.88	1,270,205.0	185.81	62,732,870.4	77.5%	176.49	57,911,962.2	79.45%	204.12	-4,820,908.2	27.63
CTC DUST	478,542.4	159.25	402,406.1	209.28	15,955,650.8	22.5%	203.97	15,229,357.2	20.28%	220.49	-726,293.6	16.52
Sub-Total	2,489,441.4	141.18	1,672,611.1	191.46	78,688,527.2	99.9%	182.05	73,141,319.4	99.73%	207.52	-5,547,207.8	25.47
Orthodox	0.0	0.00	0.0	0.00	499.0	0.0%	850.00	406.1	0.00%	1,088.50	-92.9	238.50
Total	2,489,441.4	141.18	1,672,611.1	191.46	78,689,020.2	99.9%	182.05	73,141,725.6	99.73%	207.53	-5,547,294.7	25.48
Green Tea	68.7	685.09	0.0	0.00	3,672.4	0.0%	770.51	13,077.9	0.00%	661.44	9,405.5	-109.07
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
Total	2,489,510.1	141.20	1,672,611.1	191.46	78,692,720.1	99.9%	182.07	73,154,852.6	99.74%	207.61	-5,537,867.6	25.54
Other (s)	0.0	0.00	35,075.2	130.57	214,236.9	0.1%	116.87	683,182.0	0.26%	126.63	468,945.1	9.76
G.Total	2,489,510.1	141.20	1,707,686.3	190.21	78,906,957.0	100.0%	181.90	73,838,034.6	100%	206.86	-5,068,922.5	24.96

Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(-/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	21,416.0	70.42	0.0	0.00	149,206.0	0.02%	83.85	14,235.5	0.27%	221.18	-134,970.5	137.33
Internal	2,468,094.1	141.81	1,707,686.3	190.21	78,757,751.0	99.98%	182.09	73,823,799.1	99.73%	206.86	-4,933,952.0	24.77
Grand Total	2,489,510.1	141.20	1,797,686.3	190.21	78,906,957.0	100%	181.90	73,838,034.6	100%	206.86	-5,068,922.5	24.96

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh	November	10.84	11.57	9.97	-1.6	86.05	95.15	86.65	-8.50
North India	November	111.6	109.39	123.45	14.1	1062.4	1,090.7	1,046.89	-43.82
South India	November	21.2	21.80	19.83	-2.0	215.6	218.56	208.5	-10.06
All India	November	132.8	130.77	143.28	12.5	1278.0	1309.27	1255.39	-53.88
Sri Lanka	November	20.2	19.78	22.30	2.5	231.5	236.2	240.01	3.78
Kenya	August	35.9	45.57	38.62	-7.0	340.1	363.9	402.75	38.84

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 06- 4TH, 5TH & 6TH FEBRUARY, 2025

There was good demand. Better liquoring Assams were easier. Good and Medium Assams met with interest and sold irregularly around last to easier levels. Better Dooars were easier. Plainer Dooars continued to sell around last level to irregularly easier. M/s Hindustan Unilever, operated for brighter liquoring teas in the Dust category. M/s Tata Consumer showed more interest on medium categories in the leaf sale and were active on liquoring Assams in the dust sale. Exporters showed interest on larger Brokens. Local buyers operated on clean, well-made varieties.

Tea Category	Price Range USC
BEST ASSAMS	228-284
GOOD ASSAMS	193-228
MED ASSAMS	148-182
GOOD DOOARS	171-205
MEDIUM DOOARS	148-193
PLAINER DOOARS	125-148

COONOOR SALE 06- 8TH FEBRUARY, 2025

DEMAND:- Good demand. MARKET:- The total CTC leaf teas sold this week was 78.65% (941735.36kgs) of the total offering of 1197366.39Kgs. Exporters were selective on the larger and select medium broken. Major blenders and select internal buyers were selective along with the upcountry buyers. BUYING PATTERN:- The major blenders off take was 54.64% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	172-195	148-156	133-146	130-132	121-129
Medium Brokens	205-253	155-191	141-151	132-141	129-131
Smaller Brokens	205-274	154-189	141-151	134-142	130-133
Fannings	210-228	NQ	141-166	133-144	122-132

SILIGURI SALE 06- 5TH FEBRUARY, 2025

LEAF & DUST: Good demand at irregular levels & followed quality. Few liquoring sorts met with competition. Buying Pattern: All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	193-273	193-262	193-239
Medium/ Better Medium	159-188	159-188	159-188
Common / BLF	119-154	119-154	119-154

MOMBASA SALE 04- 28TH & 29TH JANUARY, 2025

Good general demand prevailed for the 205,179 packages (13,741,749.00 kilos) on offer; 22.84% remained unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	296 – 378	328 – 416	320 – 388	300 – 354
Good	300 – 341	315 – 354	305 – 348	295 – 329
Good Medium	275 – 346	310 – 344	300 – 336	280 – 318
Medium (KTDA)	169 – 268	145 – 295	140 – 300	140 – 270
Medium (Plantations)	156 – 250	169 – 232	192 – 278	173 – 226
Lower Medium	134 – 190	132 – 174	124 – 202	128 – 178
Plainer	080 – 160	087 – 146	100 – 167	101 – 165